The Commonwealth of Kentucky



# Quick Reference Guide Rescheduling and Cancelling Appointments





# This Quick Reference Guide is designed to help kynect benefits users complete the necessary steps to cancel and reschedule an appointment in kynect benefits.

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**Please note**: Residents who still need help after referencing this Quick Reference Guide may call **1-855-459-6328** for additional assistance.



## Rescheduling and Cancelling an Appointment

Appointments may be rescheduled or cancelled through kynect benefits. Appointments are rescheduled or cancelled from the **Appointments** tab on the **Resident** Dashboard. Clicking the **Appointments** tab opens the **Appointment Summary** screen, where upcoming appointments may be viewed from the **Upcoming Appointments** tab. Appointments may be rescheduled or cancelled from the **Upcoming Appointments** tab. The kynect benefits users with access to reschedule or cancel appointments include:

- Residents
- kynectors
- Agents
- Authorized Representatives

A link to reschedule or cancel appointments is available in the *I want to*... section at the bottom of the **Home Dashboard** for additional kynect benefits users such as kynectors, Agents, and Authorized Representatives. Additional kynect benefits users utilize these links to reschedule or cancel appointments for Residents not in the kynect benefits system.

Follow the steps below to reschedule an appointment in kynect benefits.

### Steps to Reschedule an Appointment

1. Click the **Appointments** tab from the **Resident Dashboard's** left-hand navigation panel.

	kynect Deal	hboard Programs - Get Local Help C	hild Care Provider Search Help & FAQs	🛛 YASHVI 🔗
				Languages: English (English) 🗸
Overview				
Benefits	weicome, NJUAAAR	DK LOPAAAUSJ		
Health Plans	Mythematier		Add Other Benefits	Apply for other benefits or assistance provided by kynect for which your household may be eligible.
Documents		anget starting a		
Claims & Payments	View details on your benefits application, cases, and benefits.			View yc
Hearings	Benefits →			M
Appointments 1	Case#: 100088782 • Active			
	Approved	Pending Interview	р	ending Verification
				0
	View your current health care plans and shop for MCO plans.			Manag



- 2. The **Appointment Summary** screen displays the **Schedule Appointment** button and the **Upcoming Appointments** and **Past/Cancelled Appointments** tabs. These tabs display information for upcoming or past appointments. Click the **Upcoming Appointments** tab to display upcoming appointments.
- 3. Click the **Reschedule Appointment** link to begin rescheduling an appointment.

	Appointmer	its
	View and manage your upcoming and	l past appointments.
	Schedule Appointment	_
2	Upcoming Appointments	Past/Cancelled Appointments
	Intake - SNAP (Food Assistance), Child Ca	re Assistance 🔗
	Jane Doe,	
	Date Time Appointment Channel 12/24/2021 12:30 PM (EST) In-Person	Office Location 24442 George Way Kentucky City, KY - 40601
3	Reschedule Appointment	Cancel Appointment

**Please note**: The **Search Available timeslots from** field does not allow selection of the same date. The field displays dates up to the next <u>15 business</u> <u>days</u> from the originally scheduled date.

**Please note**: Residents may reschedule FAST appointments from kynect - benefits.

**Please Note**: Individuals who are Head of Household (HOH) can create an appointment for all individuals associated with their case that are active/in-household, as well as Authorized Representatives. Individuals who are non-HOH can create and view appointments for themselves.



- 4. The **Member Details** screen is view-only during the Appointment Rescheduling process.
- 5. Click Next.

		Languages:
<appointment summary<="" td=""><td></td><td></td></appointment>		
<b>Reschedule App</b>	pintment	
Stop 1 of 6		
Manuskan Batalia		
Member Details		
Member		
Greggg Owen		
First Name	ML	
GREGGG		
Last Name	Suffix	
OWEN	Select 📀	
Email	Primary Phone Number	
mill.creek@dispostable.com	234-234-2344	
Address	Address Line 2	
11 MILL CREEK PARK, FRANKFORT, FRANKLIN, KEN	I.E. APT. #, SUITE UNIT, BUILDING, FLOOR, P.O. B	
If you would like to update your add	ress, please report a change to your case.	
Select your preferred contact method for appointments		
Electronic - Email only		



- 6. The **Appointment Type Selection** screen is view-only during the Appointment Rescheduling process.
- 7. Click Next.

Nap 2 of	16
Sele	ct the reasons for scheduling this Appointment:
~	Apply for Benefits Apply for benefits such as health; food, household expenses, and childcare assistance
Se	lect applicable Appointment Sub-Type(s)
~	/ Shite (Food Assistance)
~	Child Core Assistance
	KTAF (Cosh Assistance)
	Medicald/kCHP/Qualified Health Plan with payment assistance (APTC)



- 8. The **Appointment Location** screen is view-only during the Appointment Rescheduling process.
- 9. Click Next.

11 Mill Croek Park, Frankfort-KY-40621         Image: Status of the sta		
Franklin County DCBS     3.52 miles       Minister County DCBS     3.52 miles       Counts Minister County DCBS     3.52 miles       Minister County DCBS     3.52 miles       Counts Minister County DCBS     3.52 miles       Minister County DCBS     3.52 miles       Counts Minister Count Minister	11 Mill Crook Park, Frankfort-KY-40621	
Office mapped for Appointment based on primary member's address Franklin County DCBS 3.62 miles Family Support Address: Mendoy: 0800 AM - 0430 PM EST Tuesday: 0800 AM - 0430 PM EST Trankfort.037.XY 4080 Thursdoy: 0800 AM - 0430 PM EST Trankfort.037.XY 4080 Thursdoy: 0800 AM - 0430 PM EST Trindoy: 0800 AM - 0430 PM EST	Jacobi Diametran Di Diametran Di Diametran	Arreal
	Office mapped for Appointment based on print         Franklin County DCBS       3.62 m         Family Support       3.62 m         Address:       Menday: 0800 AM - 0430 P         077 Consonche Trail       Tuesday: 0800 AM - 0430 P         Erankfort 037 XY 4000       Thursday: 0800 AM - 0430 P         Thursday: 0800 AM - 0430 P       Thursday: 0800 AM - 0430 P         Frankfort 037 XY 4000       Thursday: 0800 AM - 0430 P         (855) 306-8959       Solution;	mary member's address niles M EST M EST M EST M EST



- 10. Click the calendar icon to search for and select a date from the **Search available timeslots from** field.
- 11. Click Next.

	Search App	pintments from:
	Appointments o If you would like	cannot be scheduled for the same day or within the next 24 hours to reschedule your appointment more than 15 business days from your original appointment date, call DCBS.
$\frown$	Search available t	imeslots from:
10	mm/dd/yyyy	
	Back	(11) Next
		<b>—</b>



- 12. Select an available appointment timeslot. Click the **View More Slots** button under the last available appointment date listing to view more timeslots.
- 13. Click Next.

8:00 AM	9:30 AM	2:00 PM	4:00 PM
Friday, September 10t	h, 2021		
9:30 AM			
Monday, September 1	3th		
8:00 AM	9:30 AM		
Tuesday, September	14th		
8:00 AM	2:00 PM		
Wednesday, Septem	iber 15th		
8:00 AM	9:30 AM	3:00 PM	

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**Please note**: The **View More Slots** button does not display if there are no more timeslots. The **Select Timeslot** screen does not display appointments in the next 48 hours.

- 14. Select the **Preferred Channel** from the **Appointment Channel** list.
- 15. Select any applicable special accommodation from the **Special Accommodations** list if required by the Resident.
- 16. Enter any **Comments**, if needed.
- 17. Click **Schedule Appointment** to confirm the rescheduled appointment.

A	ppointment Channel
Se	lect the preferred channel for appointment
	In-Person
	Telephone
	Video
Oncand for t Chr	the the appointment is scheduled, you will receive a notification with the video conference li details. Meanwhile, please set up Microsoft Teams on your desktop or mobile in preparation the appointment. Or you can also access Microsoft Teams directly on the web through Edge ome, and Safari.
Onc and for Chr Sp	te the appointment is scheduled, you will receive a notification with the video conference li details. Meanwhile, please set up Microsoft Teams on your desktop or mobile in preparation he appointment. Or you can also access Microsoft Teams directly on the web through Edge ome, and Safari. ecial Accomodations lect special accomodations, if applicable
Once and for t Chr Sp	e the appointment is scheduled, you will receive a notification with the video conference I details. Meanwhile, please set up Microsoft Teams on your desktop or mobile in preparation he appointment. Or you can also access Microsoft Teams directly on the web through Edge ome, and Safari. ecial Accomodations lect special accomodations, if applicable Unable to Read/Write Interpreter Needed
Oncand for the Chr	we the appointment is scheduled, you will receive a notification with the video conference lidetails. Meanwhile, please set up Microsoft Teams on your desktop or mobile in preparation the appointment. Or you can also access Microsoft Teams directly on the web through Edge one, and Safari.         ecial Accomodations         lect special accomodations, if applicable         Unable to Read/Write         Interpreter Needed         Signing For The Deaf





**Please note**: Residents <u>not</u> active in the kynect benefits system cannot have Video appointments scheduled for them or scheduled on their behalf by additional kynect benefits users.

18. Residents receive an email or text notification based off of their preferred contact method selected in kynect confirming the rescheduled appointment.

**Please note**: The **Special Accommodations** list displays changes with the preferred channel selected.



**Please note**: kynect benefits users may set up <u>Microsoft Teams</u> on their desktop or mobile in preparation for the appointment. Once the **Video Appointment** is selected and confirmed, links are provided to join the appointment, and to download Teams to a desktop, laptop, or mobile device. Users may also access <u>Microsoft Teams</u> directly on the web through Microsoft Edge, Google Chrome, or Safari.



### Steps to Cancel an Appointment

- 1. Click the **Appointments** tab in the **Resident Dashboard** left navigation panel.
- 2. The **Appointment Summary** screen displays the **Schedule Appointment** button and the **Upcoming Appointments** and **Past Appointments** tabs. These tabs display information for upcoming or past appointments.
- 3. Click the **Upcoming Appointments** tab to display upcoming appointments.
- 4. Click the drop-down icon next to the upcoming appointment from the **Appointments Summary** screen to display the appointment details and the **Cancel Appointment** link.
- 5. Click the **Cancel Appointment** link.

		inig and past a	ppomuments.	
Schedule	e Appointment			
		•		
Upcon	ning Appointments	i P	ast/Cancelled Appointme	ents
Intake - SNAP	e (Food Assistance),	Child Care Assist	ance (4)	
Jane Doe,				
Date 12/24/2021	Time Appoint 12:30 PM (EST) In-Per	ment Channel Office SON 2444: Konte	s Location 2 George Way ucky City, KY-40801	
Reschedule A	<u>ppointment</u>		Cancel Appointment	] (
Renewal - KT	AP (Cash Assistand	e)		
Renewal - KT Jane Doe	TAP (Cash Assistanc	e)		



6. Click **Confirm** on the **Appointment Cancellation Confirmation** pop-up to cancel the appointment.

	Appointment Cancellation Confirmation $ imes$	
	Are you sure you want to cancel this appointment?	
6	Confirm	
	Cancel	

Please note: A FAST appointment cannot be cancelled from kynect benefits.Residents should contact their local DCBS office if they need to cancel their FAST appointment.

### Steps to Reschedule or Cancel an Appointment for Additional kynect benefits users

- 1. Search for the Resident from the **Search** feature on the **Home Dashboard**.
- 2. Enter the Resident's information into each field, such as the **First Name**, **Last Name**, **Case Number**, **Application Number**, **Social Security Number**, or **Date of Birth**.
- 3. Click Search.

Case Number	Application Number	
Social Security Number (9 digits)	Date of Birth	



- 4. If the Resident displays in the system, click the Resident's name to navigate to the **Resident Dashboard**.
- 5. Click **Appointments** in the left navigation panel.

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				Languages: English (English) v
Overview				
Bonofits	weicome, NJUAAAI	KDK LOPAAAUSJ		Alter and the second second
Health Plans	My Information		Add Other Benefits	Apply for other benefits or assistance provided by kynect for which your household may be eligible.
Documents		the share and a start of the		
Claims & Payments	View details an your benefits application, cases, and benefits.			View yo
Hearings	Benefits →			
Appointments	Case#:100088782 • Active			
	Approved	Pending Interview	Per	nding Verification
				0
				-
				0
	View your current health care plans and shop for MCO plans.			Manage

6. Click **Reschedule Appointment** or **Cancel Appointment** to reschedule or cancel a Resident's appointment.

Sched	ule Appoin	tment		
Sched	ule Appoin	tment		
Up	coming Appoir	tments	Past Appointm	ents
Intake - S	NAP (Food Assis	tance) Child Care	Assistance	G
intence o	KTAP (Cash As	sistance)	Addition	
Renewal-				
Renewal-				
Renewal - Jane Doe,				
Renewal -				
<b>Renewal -</b> Jane Doe, Date 12/24/2021	Time 12:30 PM (EST)	Appointment Channel In-Person	Office Location 24442 George Way Kentucky City, KY - 40801	

**Please note**: Additional kynect benefits users may set up <u>Microsoft Teams</u> on their desktop or mobile in preparation for the appointment. Once the **Video Appointment** is selected and confirmed, links are provided to join the appointment, and to download Teams to a desktop,laptop, or mobile device.

Or, Residents may also access <u>Microsoft Teams</u> directly on the web through Microsoft Edge, Google Chrome, or Safari.



- 7. If the Resident does not display in the system after clicking Search from the Home Dashboard, navigate to the *I want to...* section to view the Reschedule/Cancel Appointment link.
- 8. Click Reschedule/Cancel Appointment.

I want to	
Prescreening Tool	<u>Agent Portal</u>
Check for potential eligibility on behalf of a client	Visit the Agent Portal to search for insurance agents.
Schedule Appointment	Reschedule/Cancel Appointment
Schedule an Appointment for contact not already in system.	Reschedule/Cancel Appointment for contact not already in system

- 9. Enter the Resident's First Name and Last Name, or the Resident's Email.
- 10. Click Search.

View and manage upcomin	ng and past appointments for contacts not in s
Search First Name	Last Name
Email	

**Please note**: The Resident's first and last name must be entered together for a valid search without an email, however an email can be entered alone for a valid search.

**Please note:** Residents <u>not</u> active in the kynect benefits system cannot have Video appointments scheduled for them or scheduled on their behalf by additional kynect benefits users.



- 11. Click the Upcoming Appointments tab.
- 12. Click the drop-down icon to display the **Reschedule Appointment** and **Cancel Appointment** links.
- 13. Click **Reschedule Appointment** or **Cancel Appointment** for a Resident not in the system.
- 14. Follow Steps 1-17 in the Steps to <u>Reschedule an Appointment</u> section of this Quick Reference Guide to begin rescheduling an appointment for Residents that are not found in the system. Follow Steps 1-6 in the <u>Cancel an Appointment</u> section to cancel an appointment for Residents that are not found in the system.

	manage jour (	ipcoming and p	oast appointments.	
Sched	ule Appointi	ment		
Up	coming Appoint	ments	Past/Cancelled Appo	intment
Intake - S	NAP (Food Assiste	ance), Child Care	Assistance	
Jane Doe,				
Date 12/24/2021	Time 12:30 PM (EST)	Appointment Channel In-Person	Office Location 24442 George Way Kentucky City, KY -40801	
				mont
Reschedu	<u>le Appointment</u>		<u>Cancel Appoint</u>	ment
<u>Reschedu</u>	<u>le Appointment</u>		Cancel Appoint	
Reschedu Renewal	le Appointment	iistance)	Cancel Appoints	
Reschedu Renewal Jane Doe	le Appointment	sistance)	Cancel Appoints	