# Kentucky Medicaid Partner Portal Application (KY MPPA) Webinar

Navigation & Functionality



#### Welcome to the Kentucky Medicaid Partner Portal (KY MPPA)



#### **Introductions**

Lead Facilitator
Support Facilitator

## Agenda

- Objectives
- KY MPPA Overview & Rollout Strategy
- KY MPPA Dashboard
- Application Prefixes & Statuses
- Application Tab
- Maintenance Tab
- Submitting as a Credentialing Agent
- Correspondence Tab
- KY MPPA Resources, Training and Next Steps
- Questions



## Today's Objectives

- Provide a refresher of the rollout strategy and roles within KY MPPA
- Describe the areas of the KY MPPA Dashboard
- Demonstrate how to start New Enrollment Applications and Maintenance-Related Actions within KY MPPA
- Understand how to submit an application or maintenance action as a Credentialing Agent
- Understand how to filter and sort information within KY MPPA
- Describe KY MPPA resources, training and next steps





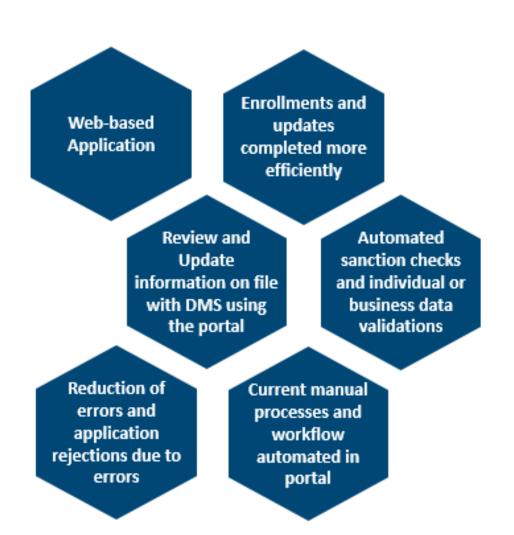




### **KY MPPA Overview**

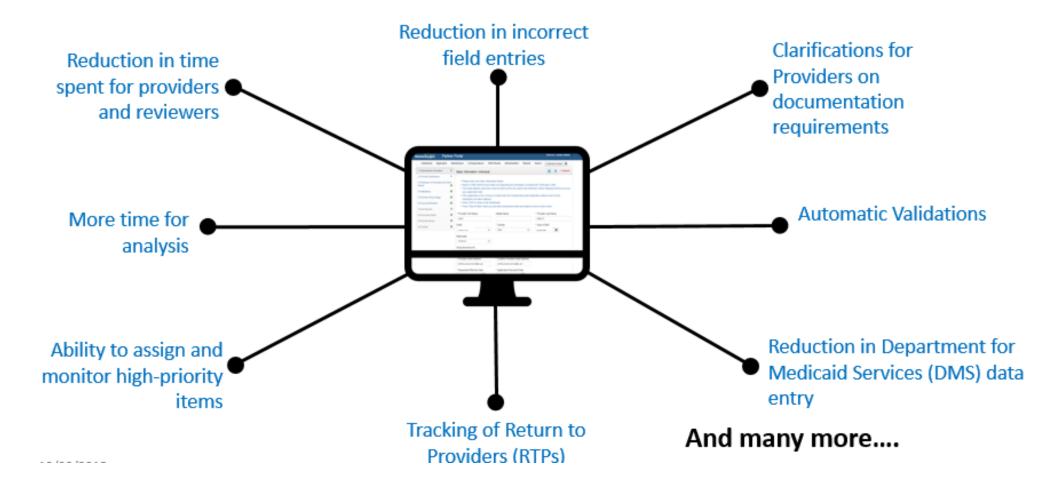
#### What is the Kentucky Medicaid Partner Portal Application?

The Kentucky Medicaid Partner Portal Application (KY MPPA) is an initiative of the Cabinet for Health and Family Services (CHFS) to streamline and automate the current paper enrollment process under the Commonwealth's Medicaid Program.



#### **KY MPPA Benefits**

KY MPPA provides many benefits compared to paper applications for both providers and reviewers



#### KY MPPA Extended Pilot – Rollout Strategy and Expectations

#### **Extended Pilot Rollout Strategy**

Target 1 – February 4, 2019

Optometrists PT77, Optician PT52, Chiropractors PT85, Dentists PT60

(Individuals and Groups)

Health.

Target 2 – February 18, 2019

Speech Language Therapists PT79, Licensed Professional Clinical Counselors PT81, Licensed Clinical Social Workers PT82, Physical Therapists PT87, Occupational Therapists PT88

(Individuals and Groups)

Next Step March 8, 2019

Provider types from Target 1 & 2 required to use KY MPPA to apply for and maintain a KY Medicaid ID

#### **Expectations for Extended Pilot Participants**

- Attend all training sessions and "get the word out" to teams
- Complete all new enrollment, maintenance actions, and revalidations through KY MPPA during Extended Pilot period
- Participate in Participant questionnaires as they become available
- Provide feedback on the KY MPPA system (functionality, training materials, support system)
- Identify recommendations for future enhancements

#### Functions of KY MPPA

Application Tab

- New Enrollment
- Change of Ownership (CHOW)

Those who need a new Medicaid ID

<u>Note</u>: for CHOW, the previous owner's Medicaid ID must be entered

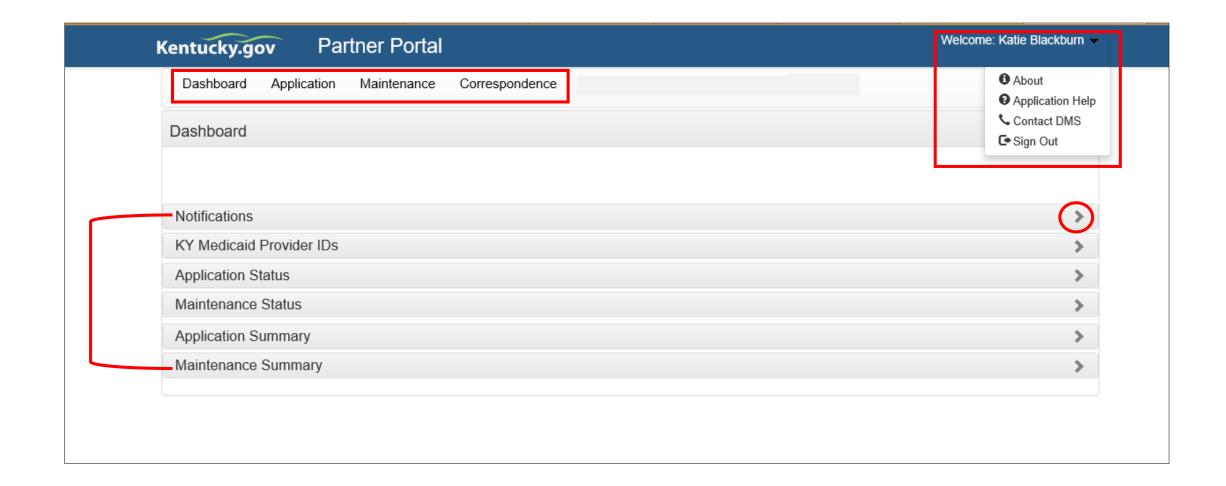
Maintenance Tab

- Maintenance
- Revalidation
- Reinstatement
- Re-application
- Voluntary Termination

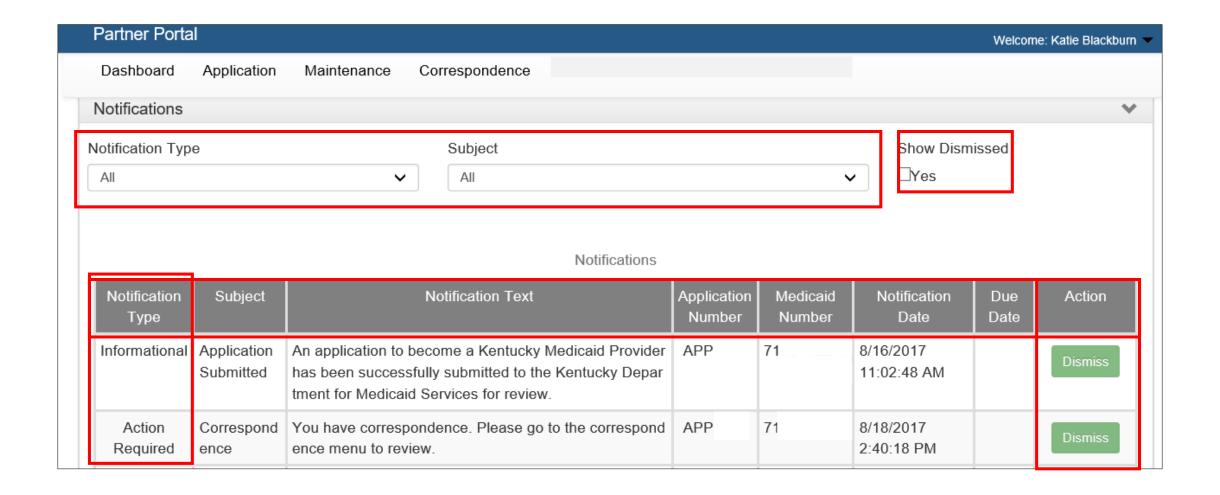
Those who already have or have had an assigned Medicaid ID

<u>Note</u>: Reinstatement (terminated for cause) or Reapplication (voluntary termination) - NOT a New Enrollment

## Navigating KY MPPA

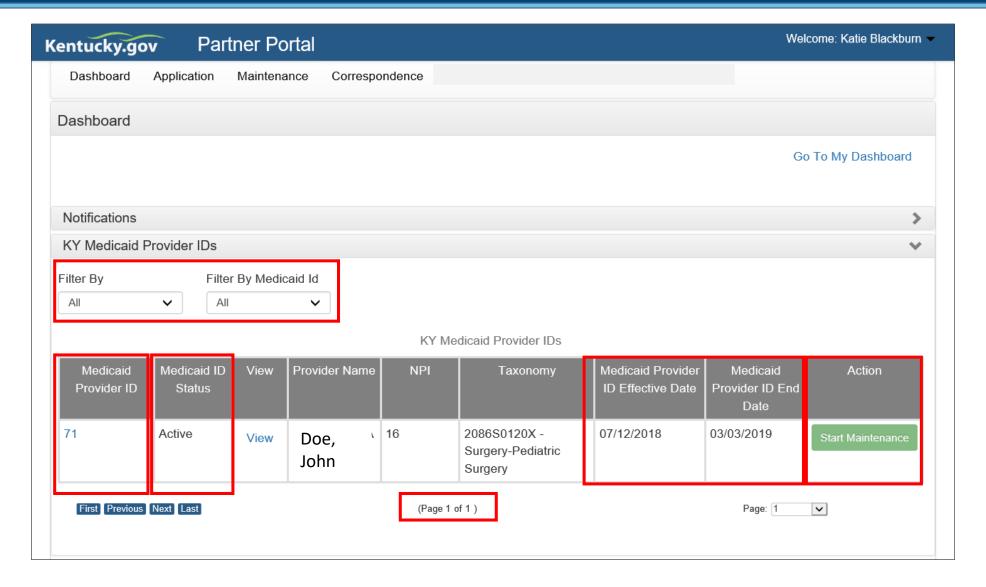


### Notifications

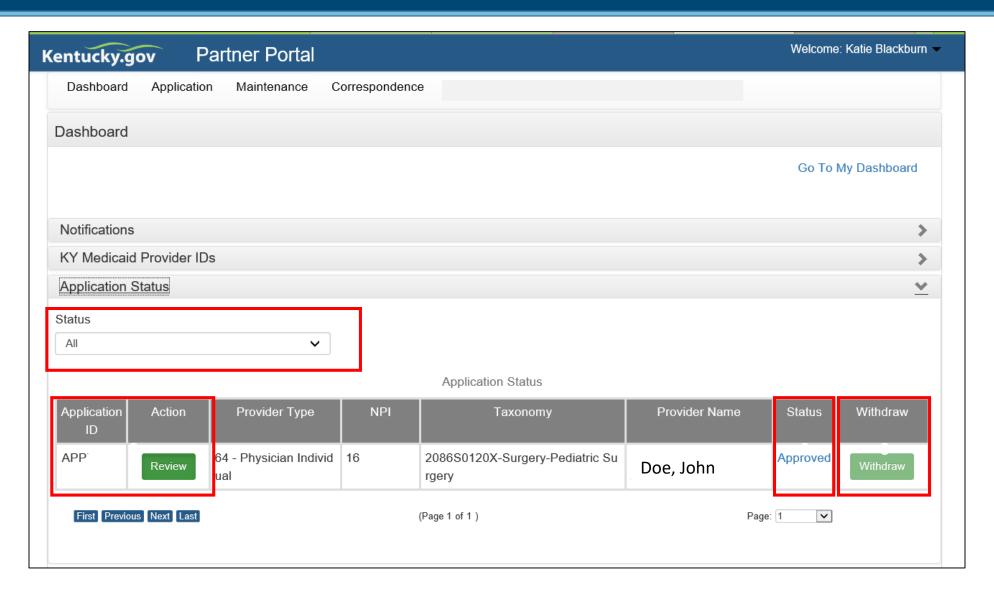




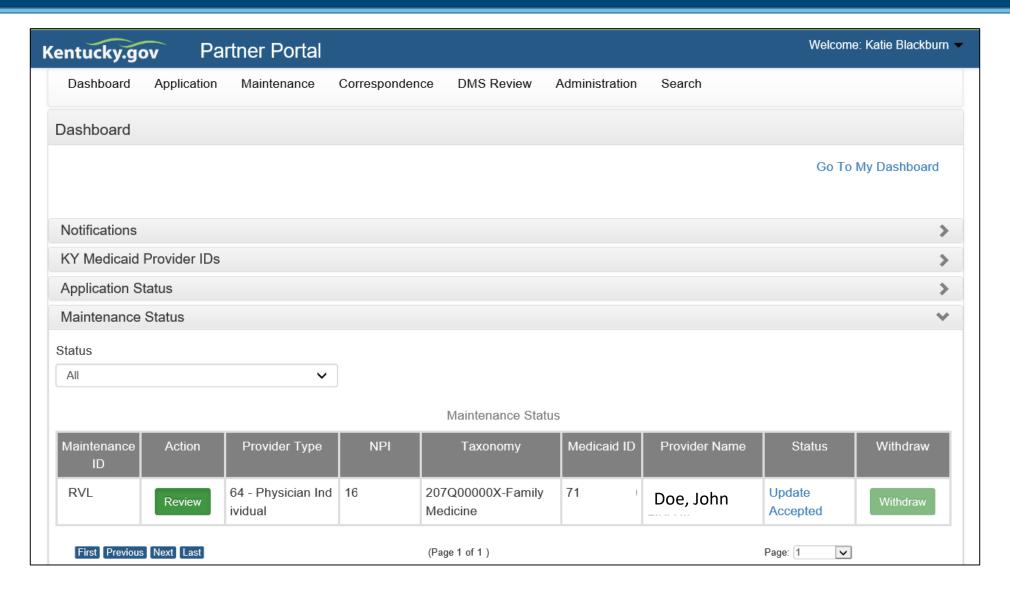
## **KY Medicaid Provider IDs**



## **Application Status**



### Maintenance Status



## **KY MPPA Application Prefixes**

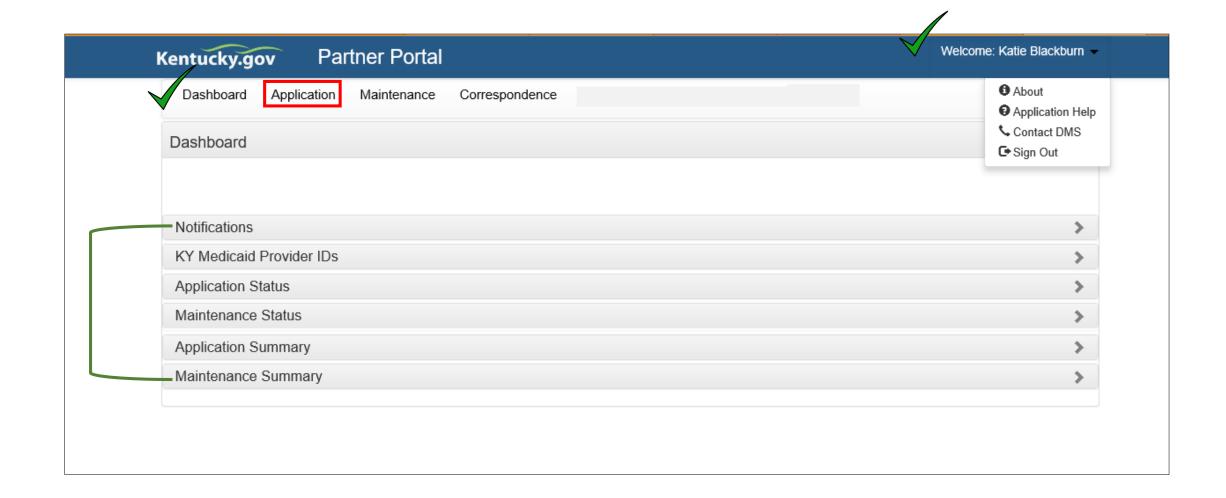
Application Prefix	Application Type	Application Status Dashboard Location
APP	New Enrollment	Application Status
CHW	Change of Ownership (CHOW)	Application Status
MNT	Maintenance	Maintenance Status
RVL	Revalidation	Maintenance Status
RIN	Reinstatement	Maintenance Status
RAP	Reapplication	Maintenance Status
VTR	Voluntary Termination	Maintenance Status

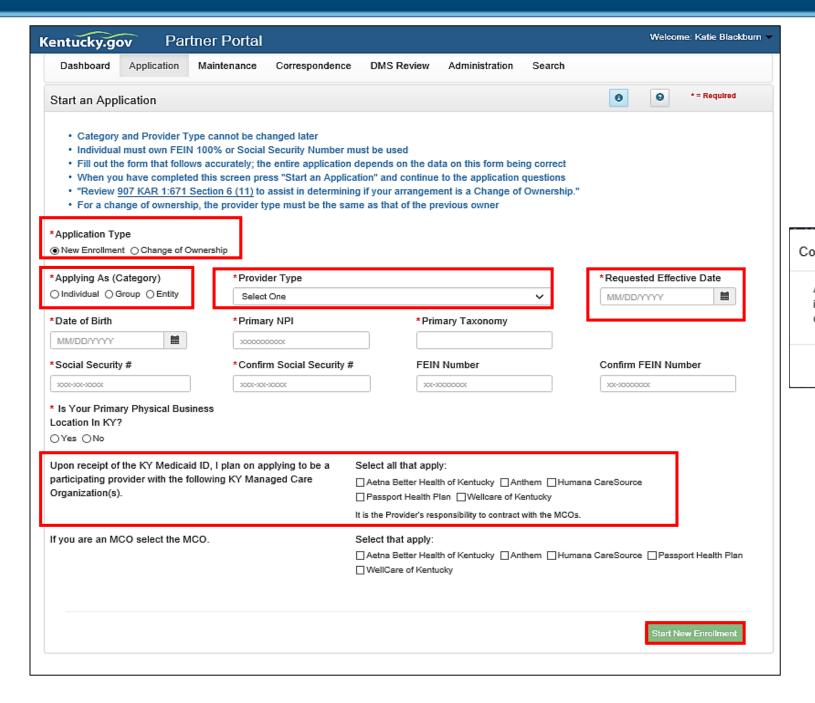


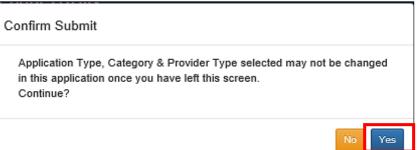
## **KY MPPA Application Statuses**

Application Status	Definition	Provider/Credentialing Agent View
In Progress	Application is in progress by Provider or Credentialing Agent. Application has <i>not</i> been submitted to DMS for review.	Application <b>can</b> be edited by application owner.
Submitted	Application has been submitted to DMS.	Read only
DMS Review In Progress	Application is being reviewed by DMS staff. Application will either be Approved, Denied or Returned to Provider.	Read only
Approved	DMS has approved the application.	Read only
Denied	DMS has denied the application. The application cannot be restarted.	Read only
Return to Provider (RTP)	DMS has returned the application to the provider for more information, clarification or corrections. Provider can re-submit to DMS once changes have been made.	Application <b>can</b> be edited by application owner.
Withdrawn	Provider/CA has removed the application from the enrollment or maintenance process. This application cannot be restarted.	Read only
Abandoned	The system will automatically remove applications that have not been touched within 90 days. This applies to New Enrollment Applications, Maintenance Items & applications that have been RTPd	Read only

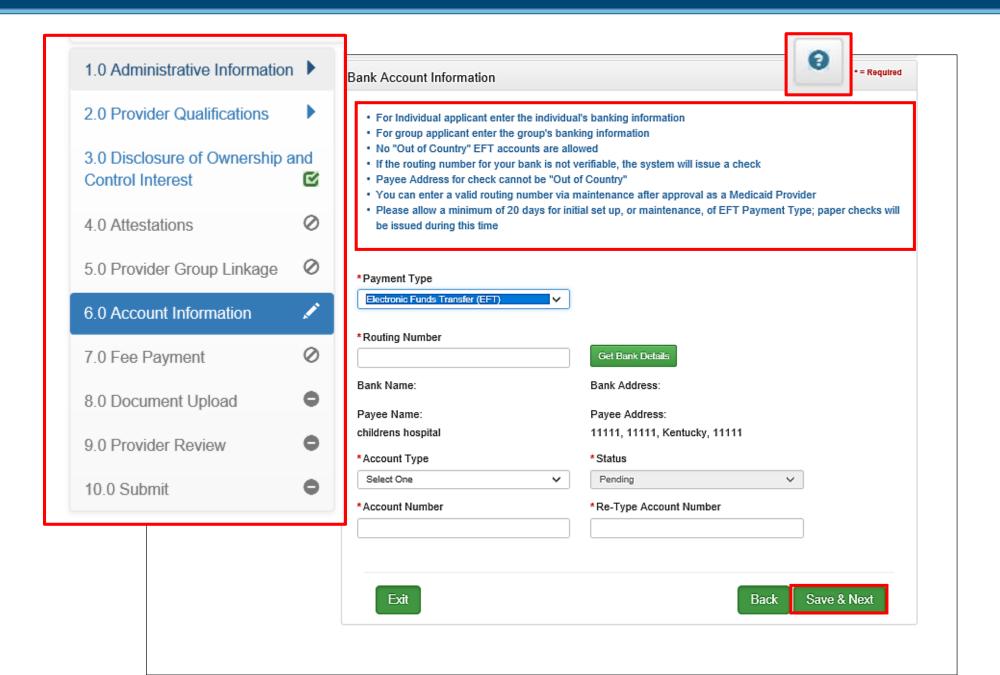


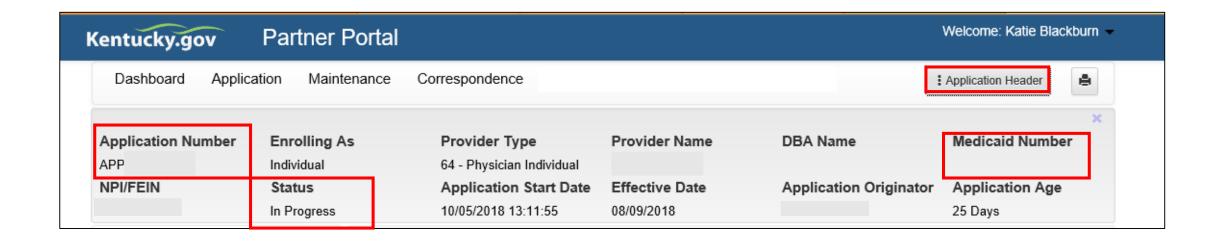




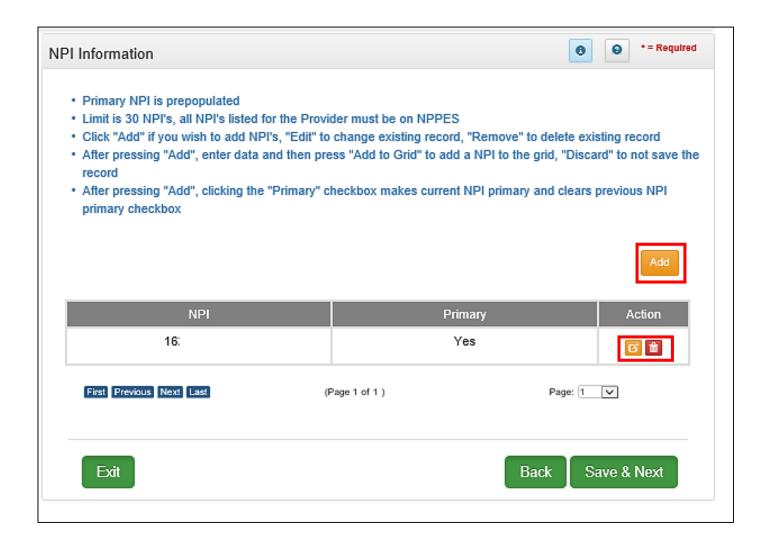


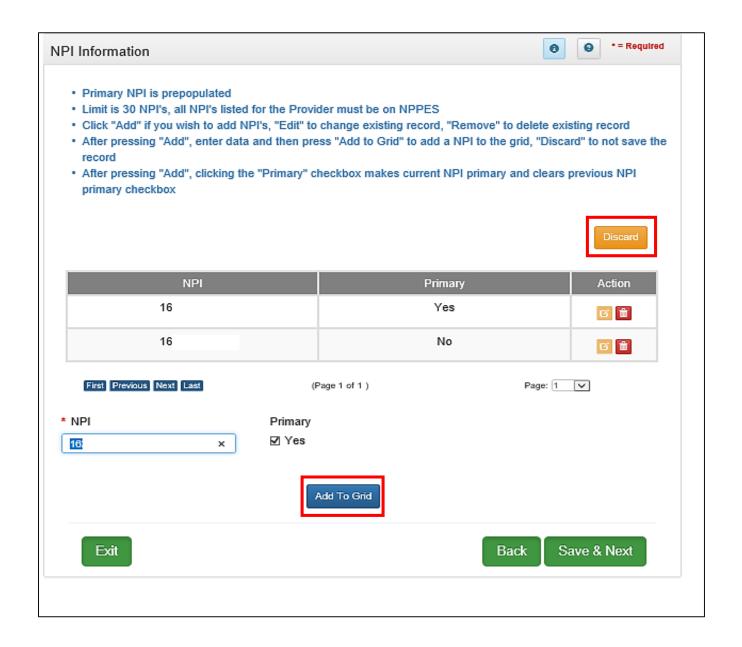


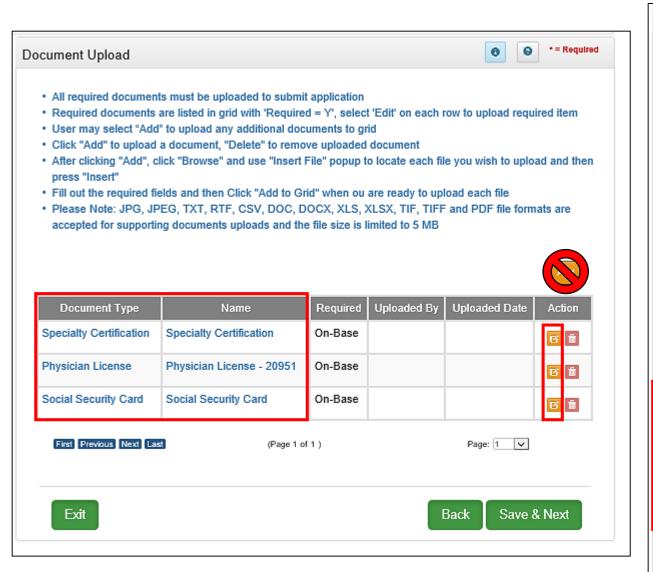


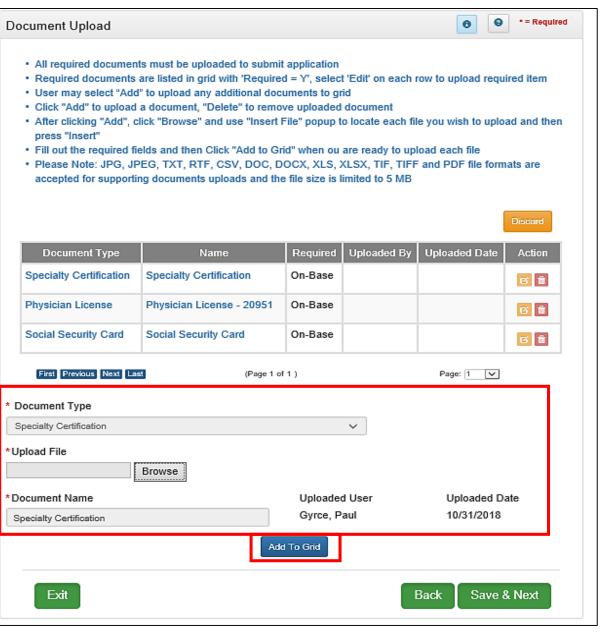








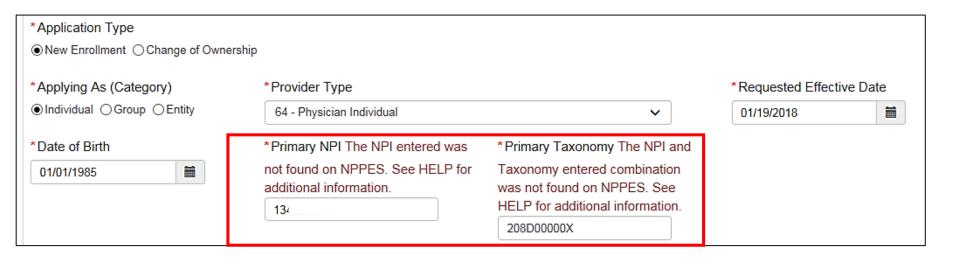


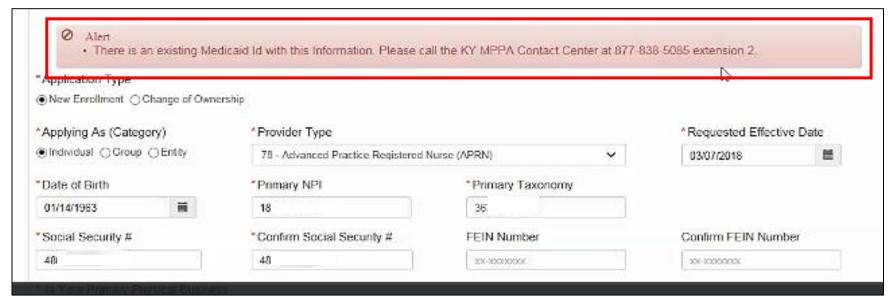


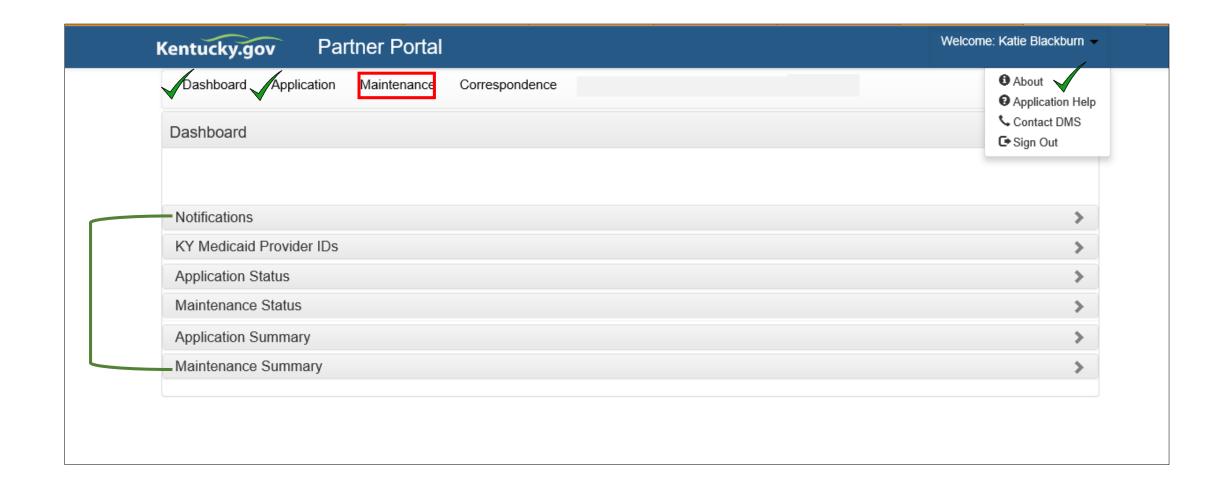


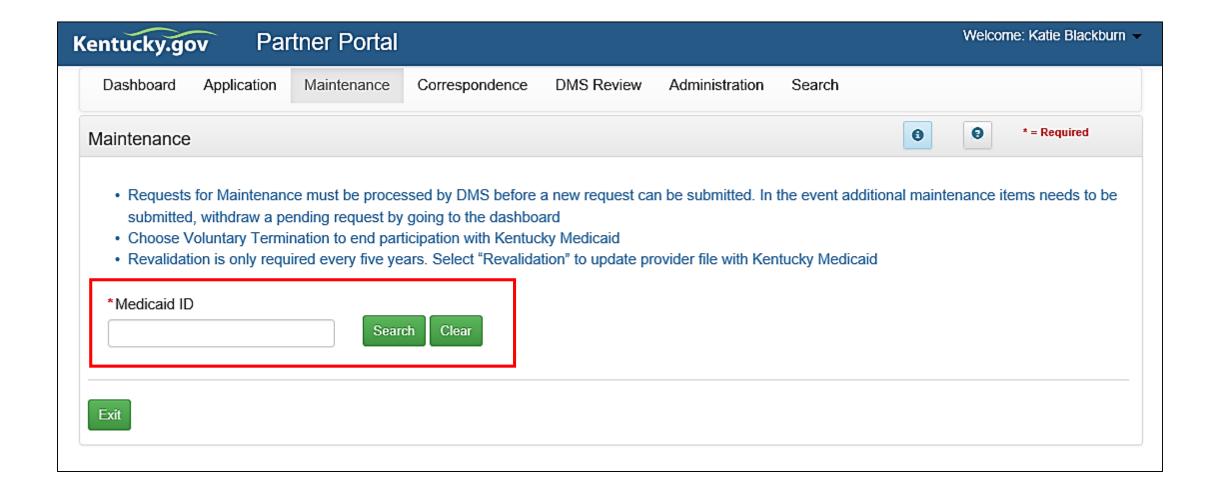


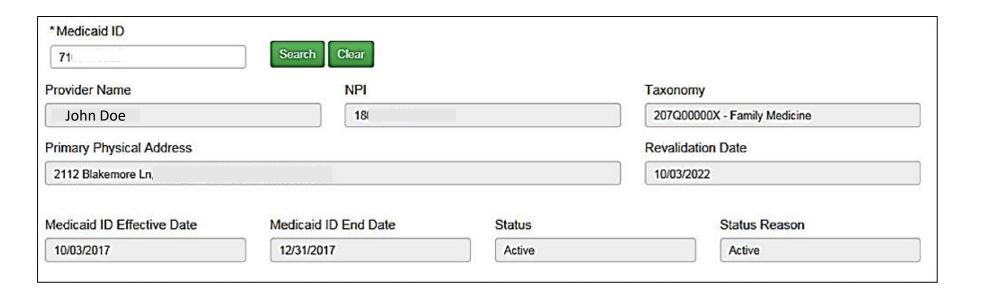
## New Enrollment System Alerts & Errors





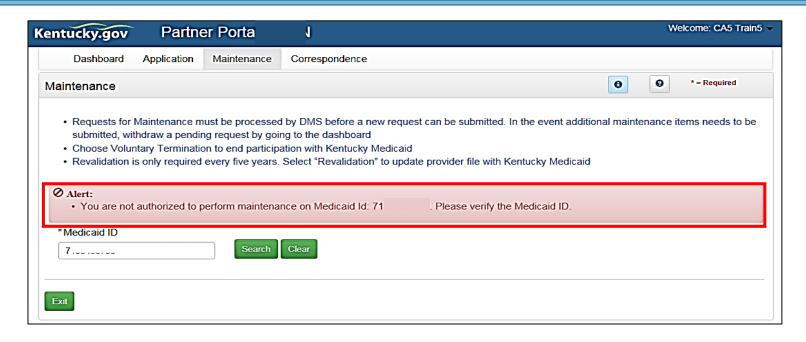


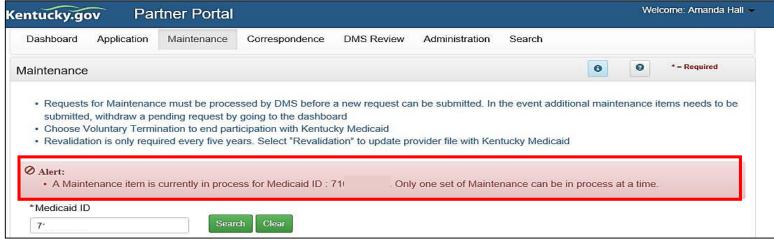






## Maintenance System Alerts & Errors





# Poll 8



## Before Starting an Application:

### <u>Information</u>

- Provider Type Number
- Provider name (Must be consistent in all supporting documentation)
- The address of your practice/hospital/organization
- SSN/FEIN number
- National Provider Identifier (NPI) number
- Taxonomy number (Taxonomy code(s) can be found on the <u>NPI Website</u>)
- KY Medicaid ID(s) (If applicable)

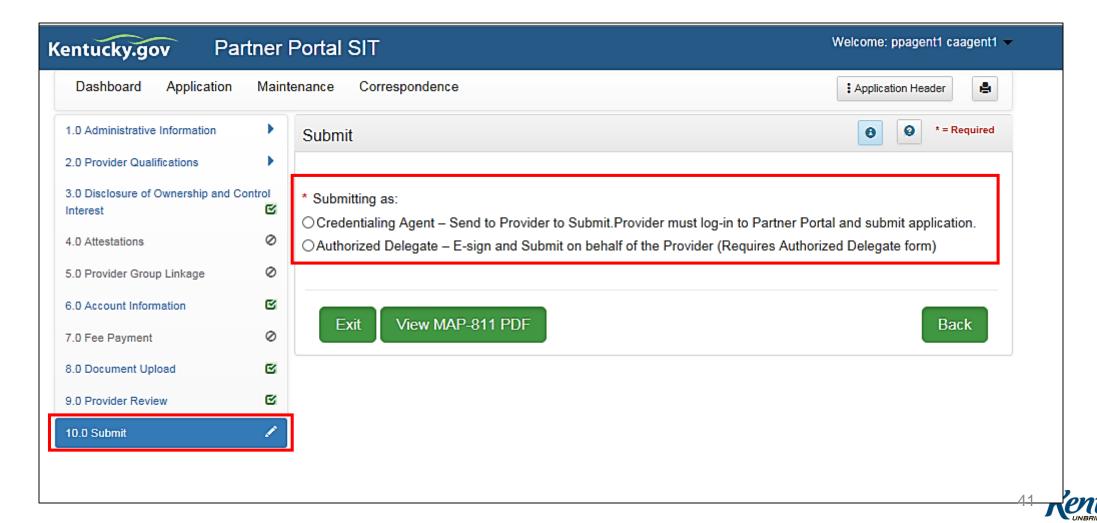
### **Documentation**

- Any professional license related to your practice
- Social Security Card (SSN)
- Federal Employer Identification Numbers (FEIN)
- Documentation regarding your medical specialty
- Specific certification (ex. DEA certification, accreditation documentation)
- Voided check or Bank Letter
- Authorized Delegate Form if applicable



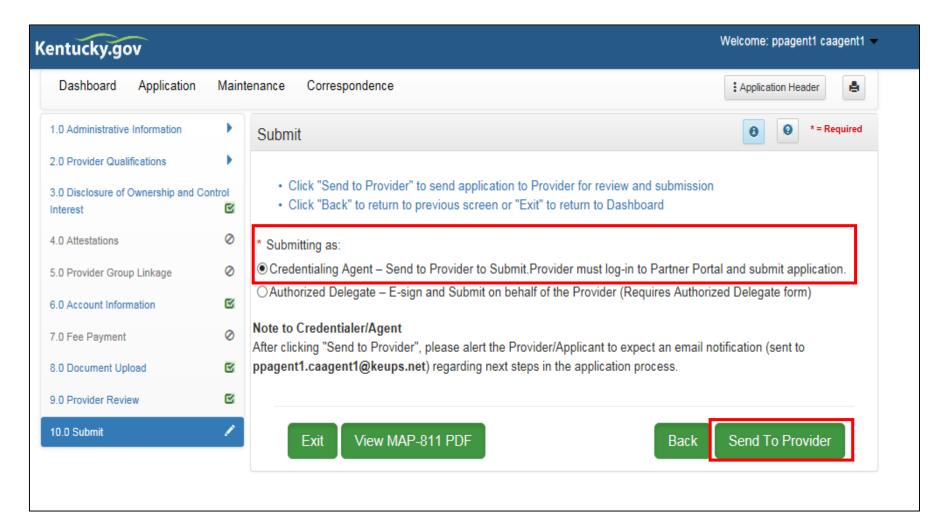
# Submitting as a Credentialing Agent:

- Can submit as a Credentialing Agent (non-delegate) or Authorized Delegate
- Will make selection on the 10.0 Submit screen



# Credentialing Agent (non-delegate):

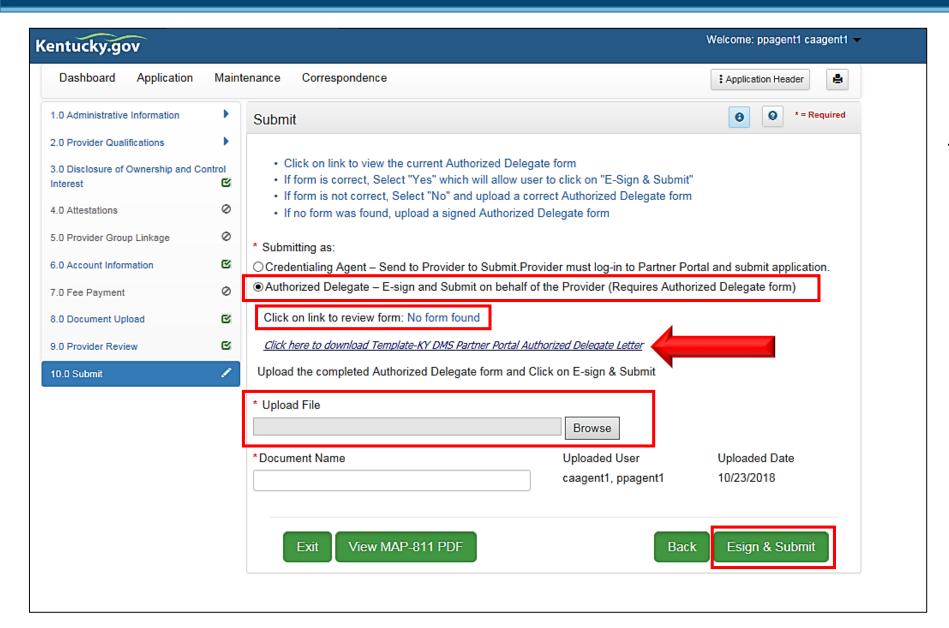
Verify Provider information and click Send to Provider



# Provider will need an account to:

- Review
- Electronically sign
- Submit to DMS

## Authorized Delegate:

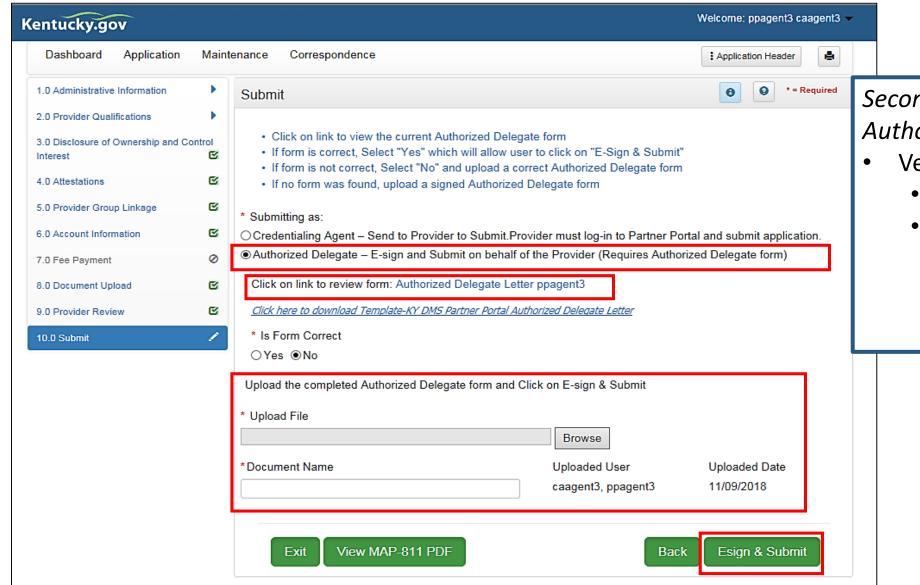


First time CA is
Authorized Delegate
for Provider

- Upload Authorized Delegate Form
- Esign & Submit

Note: Each CA must upload the Provider's Authorized Delegate Form the first time they work as Authorized Delegate for that Provider

## Authorized Delegate:



Second or subsequent time CA is Authorized Delegate for Provider

- Verify form is correct
  - If Yes, click Esign & Submit
  - If No, upload updated form then click Esign & Submit

# Authorized Delegate: Uploading Form

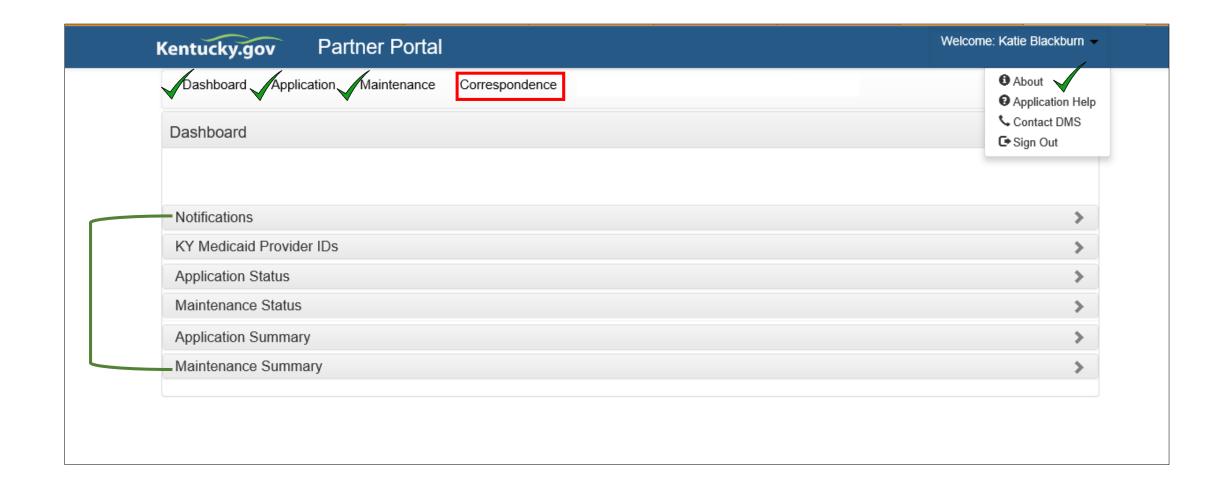
CA	Provider	Time Supporting Provider	Action Performed	Date of Action	Provider & Form Date	Action on Form (Upload/Verify)
CA1	Provider1	1 <sup>st</sup> time	New Enrollment application	1/31/19	P1, 1/30/19	Upload
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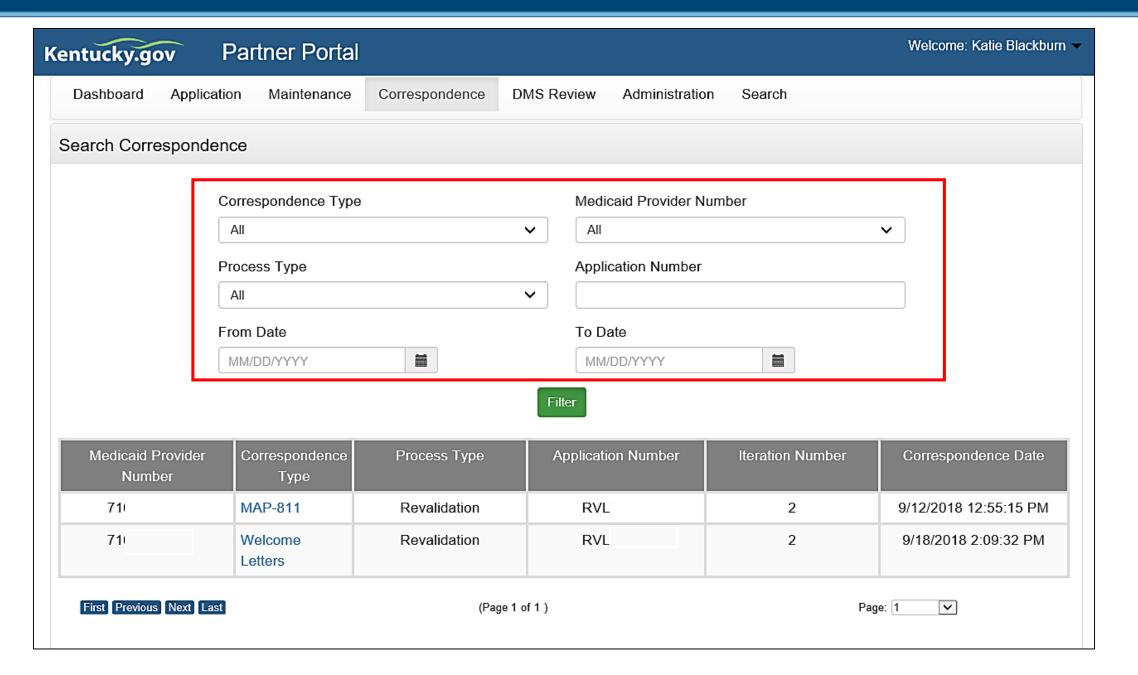
#### Authorized Delegate Form:

- Valid for 5 years or until Revalidation
  - For Revalidation, form must be signed within 30 days of Revalidation
- Recommend each CA have a copy of the signed form for each Provider (e.g. SharePoint)
  - When form with new date is completed, the previous form should be deleted by all CAs (e.g. SharePoint) and updated form distributed

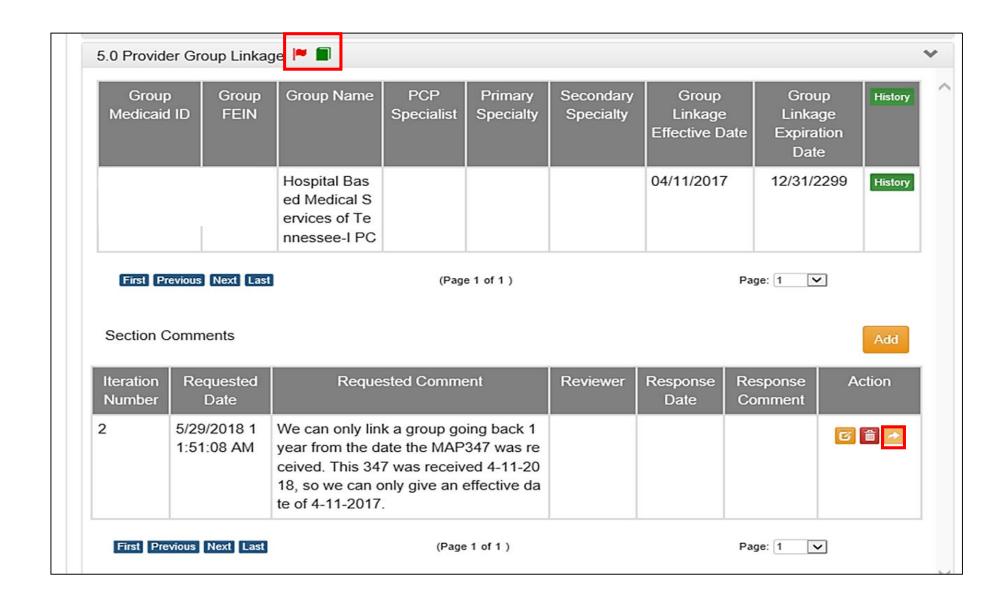
# Poll 8b







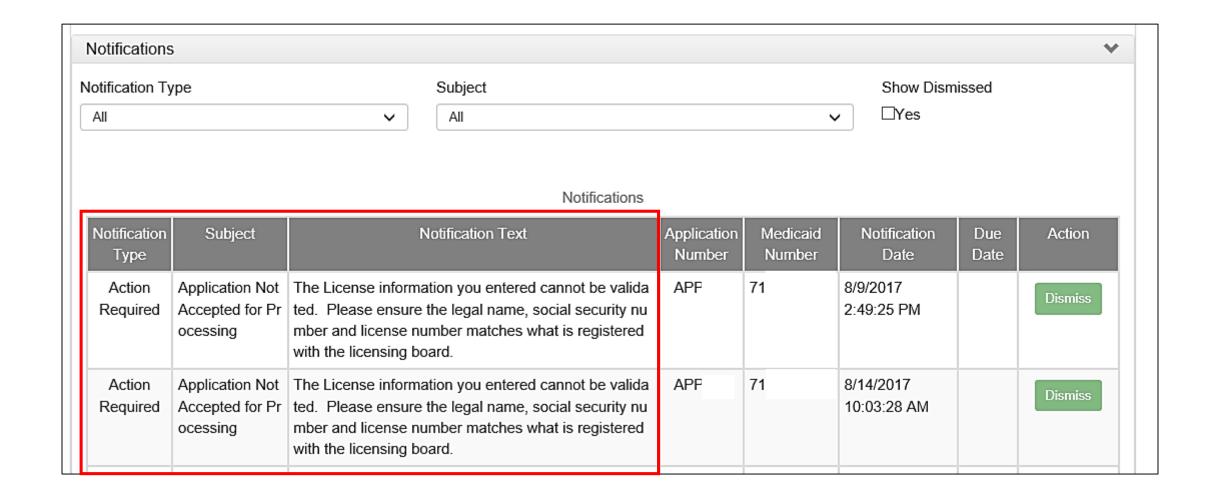
## Return to Provider Status



# Poll 9

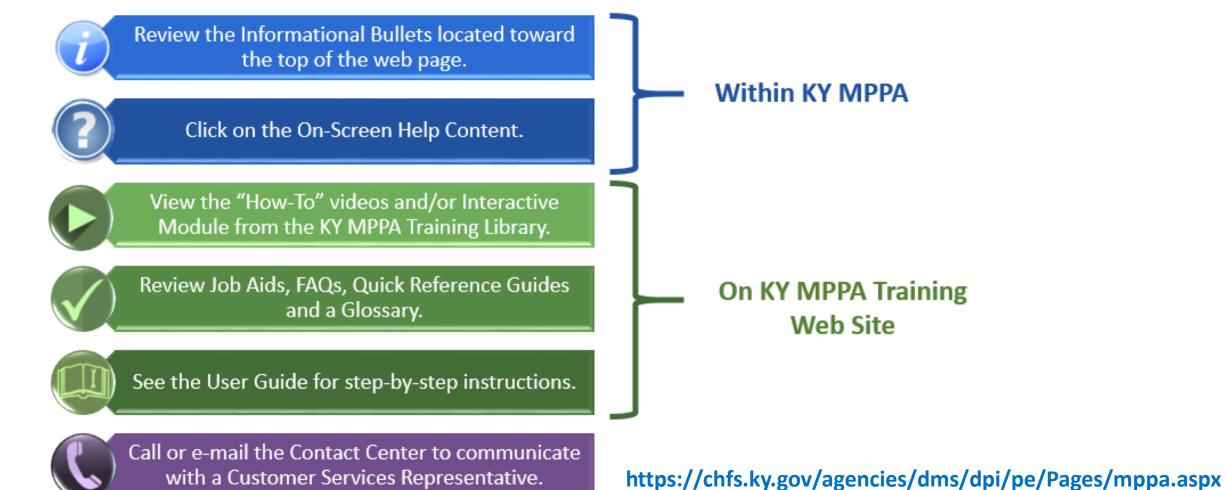


## Automatic Return to Provider



## **KY MPPA Resources**

### Resources



54 Kentucky



Review the Informational Bullets located toward the top of the web page.



Click on the On-Screen Help Content.



View the "How-To" videos and/or Interactive Module on the KY MPPA Training Library.



Review the Success Pack for Job Aids and Quick Reference Guides.



See the User Guide for step-by-step instructions



Call or e-mail the Contact Center to communicate with a Customer Services Representative.





Informational Bullets are screen specific instructions on how to complete the required fields.



Users can find definitions, more detailed instructions and other useful information in the On-Screen Help Content. To access the On-Screen Help Content, click on the question mark icon towards the top right hand corner of the screen.



Review the Informational Bullets located toward the top of the web page.



Click on the On-Screen Help Content.



View the "How-To" videos and/or Interactive Module on the KY MPPA Training Library.



Review the Job Aids, FAQs, Quick Reference Guides and Glossary.



See the User Guide for step-by-step instructions.



Call or e-mail the Contact Center to communicate with a Customer Services Representative.



View the quick "How-To" videos to learn more about a specific KY MPPA functionality. The Interactive Module allows users to learn about the features KY MPPA at their own pace.



Job Aids, Quick Reference Guides, Frequently Asked Questions and a Glossary that allow users to quickly find information related to KY MPPA.



The User Guide gives detailed instructions on each part of the system. Use the interactive Table of Contents to help navigate the User Guide.



Review the Informational Bullets located toward the top of the web page.



Click on the On-Screen Help Content.



View the "How-To" videos and/or Interactive Module on the KY MPPA Training Library.



Review Job Aids, FAQs, Quick Reference Guides and a Glossary.



See the User Guide for step-by-step instructions



Call or e-mail the Contact Center to communicate with a Customer Services Representative.

To speak with a live representative, users can call the Contact Center Monday-Friday, from 8:00am-5:00pm. Users can also communicate with a live representative via e-mail.



If e-mailing the Contact Center, make sure to include as much information as possible and screenshots.

For more information on steps you can take prior to calling the Contact Center, see the "Preparing to Call the Contact Center" Quick Reference Guide.

# Poll 10



### **KY MPPA Contact Center**

#### **KY MPPA Contact Center**

Phone: 877-838-5085

Website: KY MPPA Website



Description	Phone	Email
Technical support for:      KY MPPA technical issues      Remote identity validation      Credentialing Agent management      Access issues	Extension 1	medicaidpartnerportal.info@ky.gov
Program or policy inquiries. Status and help with paper applications.	Extension 2	

### Preparing to Reach Out to the Contact Center

### Information you will need......

- Credentialing Agent
  - Information requests: First/Last Name, Agency/Organization Name, and VIP Credential ID (as required)
  - <u>Linking to Provider Medicaid ID</u>: information request items *plus* Provider SSN, Provider Medicaid ID and Credentialing Agent email address
  - Organization Management Application invitation: information request items *plus* Group FEIN, Group Medicaid ID, Credentialing Agent email address

#### Providers

- Information requests: First/Last Name, Agency/Organization, Medicaid ID (as required)
- <u>Link to Own Medicaid ID (initial account setup)</u>: Information above *plus* Provider SSN and Provider email address

**Note**: if the Provider does not have a Medicaid ID or does not know their Medicaid ID, the Contact Center will only be able to discuss general KY MPPA navigation. They <u>will not</u> be able to provide any specific information regarding your application or data.



### Preparing to Reach Out to the Contact Center

- When you call or email the Contact Center, they will need to collect certain information in order to set up a Service Ticket in the system:
  - Caller First and Last Name
  - Brief description of the issue
  - Screen prints
  - If calling or emailing about a New Enrollment application or Maintenance-related action:
    - Provider First and Last Name
    - NPI
    - Medicaid ID (do not send via email)
    - Application number, Maintenance item number or Revalidation item number
    - Organization name
    - VIP Credential ID (last 4 digits) (not required for email)

Note: If the Provider or CA are having issues setting up their account, signing on to KY

MPPA or navigating within KY

MPPA, we recommend they

call the Contact Center

**Note**: If the email request for assistance does not include the required information, the email will be returned



### Handouts

- Request Medicaid ID from DMS
- Contact Center Assistance
- Preparing to Call the KY MPPA Contact Center
- Minimum System Requirements
- Provider and Credentialing Agent Sign On to KY MPPA
  - For VIP Token instructions
- Provider and Credentialing Agent Initial Medicaid ID Linkage
- How to Update Personal Information in KOG to Sync with KY MPPA
  - For resetting KOG email address
- Authorized Delegate Form
- Plus Session Specific handouts





# **KY MPPA Training and Next Steps**

## Webinar Training Series

### Complete Webinar Series

- Series consists of 4 different Webinars
  - Overview and Roles
  - Account Set-up and Sign-on
  - Navigation/Functionality
  - Linking Providers and Credentialing Agents
- 1.5 2 hour training sessions
- Each webinar will be offered multiple times
- Register for webinars using:
  - Link in the Web Links pod of each webinar
  - Link on the KY MPPA web page
- Registration Requirements
  - Must register 48 hours in advance of webinar
  - If less than ten participants sign-up 24 hours in advance, webinar will be cancelled
  - If cancelled, an email notification will be sent to anyone previously registered



## Webinar Training Series

Webinar	Webinar Description	Audience	
KY MPPA Overview & Roles	An overview of KY MPPA and description of the available roles.	Open to all Pilot Participants	
Account Set-Up and Sign On	A walkthrough of the KY MPPA onboarding process.	Open to all Pilot Participants	
Navigation & Functionality	Information on basic functionality, how to start an application & how to navigate the system.	Open to all Pilot Participants	
Linking Providers and Credentialing Agents using OMA	Information on how to send KY MPPA invitations to Credentialing Agents using the Organization Management Application.	Providers, Organization Administrators & Credentialing Agent Leads	

### Next Steps – Each Provider/CA

#### **After This Webinar:**

- Attend all webinars in series
- Sign up for the <u>Listserv</u> to receive updates and news
- Access training materials (Job Aids, User Guides, Videos)
- Bookmark <u>KY MPPA</u> and <u>KY MPPA Training Resources</u> web pages



#### After Rollout for Your Provider Type

- Set up KY MPPA account
  - CA encourage Provider to set up account (even if acting as Authorized Delegate) so Providers can receive notifications
- Access KY MPPA to complete one of the following:

#### **Existing Provider**

- Verify Provider data (if Provider has an existing Medicaid ID)
  - Note: CA cannot update Provider email; Provider must update email in KOG (to receive notifications/view their Medicaid ID data)
- Complete Maintenance or Revalidation as needed

#### **New Provider**

Complete New Enrollment Application

## Next Steps – Provider/Organization

- Talk to your IT Department if you do not have rights to download software onto your computer (VIP Token)
  - Can also load VIP Token software onto a mobile device
  - See <u>Provider and Credentialing Agent Sign On to KY MPPA job aid</u> for more details
- Request Provider Medicaid ID(s) from DMS if you don't know it or have access to it
  - See the Request an Existing Medicaid ID from DMS job aid
- Have Providers sign the <u>Authorized Delegate Form</u> if CAs will be acting as Authorized Delegates
  - Do **not** fax form to DMS CA will upload the form into KY MPPA when they prepare a New Enrollment application or perform Maintenance/Revalidation
  - Authorized Delegate Form for Revalidation must have been signed within 30 days prior to Revalidation

## Next Steps – Provider/Organization

- Identify your Organization Administrators (Org Admin) and email required information to program.integrity@ky.gov
  - <u>Email Subject Line</u>: DMS Relationship Manager Organization Administrator Set Up Request
  - Attach <u>Organization Administrator Set Up Request Letter</u> (access letter template on web page)
    - Required Information:
      - Name, email and phone number of Org Admin to be invited
      - Group FEIN(s)
      - Group Organization name(s)
    - Form must be completed on company letterhead and be signed by an Owner or Officer or Board Member for the FEIN
      - If the Org Admin will manage <u>multiple FEINs but there is one Owner</u>, Officer or Board Member for all requested FEINs, submit the form signed by that individual
      - If the Org Admin will support <u>multiple FEINs from different organizations with different Owners</u>
         Officer or Board Members, a separate form must be submitted for the FEIN associated with each
         Owner, Officer or Board Member

## Questions/Discussion

